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7 Proposed Attorney for Debtor

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:	)	Chapter 11
LAW OFFICES OF DONALD W.	)	Case No. 2:09-bk-30000-CGC
HUDSPETH, P.C.,	)	
Debtor.	)	<b>ATTORNEY DISCLOSURE STATEMENT</b>
	)	<b>PURSUANT TO RULE 2016(b) AND</b>
	)	<b>U.S.C. § 329(a)</b>

13 The law firm of Pak & Moring, PLC ("Firm"), by Andrew M. Ellis ("Counsel"), hereby  
14 submits its disclosure statement pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), and  
15 states as follows:

16 1. Neither the Firm nor Counsel have shared nor agreed to share any compensation with  
17 any person or entity other than distributions among members of this law firm.

18 2. The Debtor has agreed to compensate the Firm according to the hourly rates normally  
19 and customarily charged to its clients, subject to Court approval. The hourly rates agreed to are the  
20 Firm's rates for like matters, and are reasonable and consistent with market rates in the District of  
21 Arizona.

22 a. The Firm will be paid at the following rates:

23 \$250/hr Andrew M. Ellis

24 \$160-\$395/hr other Firm attorneys

25 \$85-\$150/hr Firm paralegals

26 b. All out-of-pocket costs and expenses will be reimbursed by the Debtor.

27 3. The Firm received a pre-petition retainer in the amount of \$1,724.00 for bankruptcy  
28 consulting and pre-petition services. According to representatives of the Debtor, the source of the

1 funds was the Debtor. The retainer of \$1,724 .00 was placed in the Firm's trust account.

2 4. Up until the date of filing the Chapter 11 petition, Counsel withdrew \$1,724.00 from  
3 the retainer, representing \$685.00 for pre-petition services performed for the Debtor and \$1,039 for  
4 the required filing fee to the Bankruptcy Court. There is no remaining balance of the retainer in the  
5 Firm's trust account.

6 5. Counsel received a list of creditors and interested parties from the Debtor prior to filing  
7 the Chapter 11 petition and after reviewing for conflicts is informed and believed that it does not  
8 represent any interest adverse to the Debtor or the Debtor's estate.

9 6. Counsel and the Firm believe and assert that they are a disinterested person within the  
10 meaning of 11 U.S.C. § 327(a) and 11 U.S.C. § 101(14) and that the Firm is not a creditor of the  
11 Debtor.

12 7. In connection with this case, Counsel discloses that the Firm has no interest adverse to  
13 the interest of the Debtor and has no relation to any creditor of this estate.

14 **CERTIFICATION**

15 Counsel, under penalty of perjury, certifies that the foregoing is a complete statement of any  
16 agreement or arrangement for payment to this law firm for representation of the Debtor in this  
17 bankruptcy proceeding.

18 DATED: November 29, 2009.

19  
20 /S/ AME018326

21 Andrew M. Ellis

22 FOREGOING filed electronically with the United States Bankruptcy Court, District of Arizona, on  
23 November 29, 2009, with a COPY of the foregoing e-mailed or mailed this same date to:

24 U.S. Trustee's Office  
25 230 N First Ave Ste 204  
Phoenix AZ 85003  
USTPRegion14.PX.ECF@USDOJ.GOV

26  
27 By: /s/ Clare Y. Green